

THOMAS E HEALY

CERTIFIED PUBLIC ACCOUNTANT, PC

www.tomhealycpa.com



ABOUT YOUR PRIVACY

1650 38th Street
Suite 202W
Boulder, CO 80302
Ph. (303) 443-1804
Fax (720) 489-3772
tom@tomhealycpa.com

Business Advisor

Tax Planning

Tax Preparation

Retirement Planning

Accounting

*Financial
Statements*

*Personal Financial
Planning*

Memberships

American Institute of
Certified Public
Accountants

Colorado Society of
Certified Public
Accountants

Society of Certified
Senior Advisors



I have always protected your right to privacy in line with professional standards. I quote here the requirements of the Internal Revenue Service and the Colorado State Board of Accountancy:

Section 6103(a)(3) of the Internal Revenue Code provides, "no ... person ... who has or had access to returns or return information ... shall disclose any return or return information obtained by him in any manner in connection with his service as such an officer or an employee or otherwise or under the provisions of this section."

In addition, the rules of the Colorado State Board of Accountancy require that I "shall not disclose or use for [my] own benefit any confidential information pertaining to a client, which information is obtained in the course ofperforming professional services." There are certain permitted exceptions.

In order to assist you with your professional needs and, in some cases, to comply with professional guidelines, I retain records relating to the professional services I provide you. I have rigorous physical, electronic, and procedural safeguards in place to protect these records, and they are accessed internally only on an 'as-needed' basis. Internet communication with you is made using encryption or with a guaranteed signature when you request it.

I do not disclose your information except as required or permitted by law. Permitted disclosures include third parties who assist me in providing services to you, such as ATX and Thomson Creative Solutions, the vendors providing me with my tax compliance software.